

The logo for AKNIA, with 'AKN' in white and 'IA' in grey, set against a background of a glowing blue and white network of lines and nodes.

AKNIA

**Reserved
capital increase**

Mauro RICCI
Nathalie BUHNEMANN
Stéphanie BIA

6th October 2020



Reserved Capital Increase

€200M Reserved Capital Increase

€22.5

per share

€150M

From CNP

€50M

From Ricci
Consortium

+43%

vs. 5 October 2020
closing price

+33%

vs. past 30 day
average

Rationale of the Operation

**New long-term partner
with CNP**

**Strengthen AKKA's
balance sheet**

**Increased financial
flexibility to support
AKKA's growth strategy**

**Founders' engagement
which demonstrates
their commitment and
confidence in the future**

**Capital raised at a
significant premium
to share price**

**Fast and efficient way
to raise capital in
current environment**

CNP¹: long-term investor part of Frère Bourgeois Group

CNP

100%



GROUPE FRÈRE-BOURGEOIS

50%

50%



- Long-term family-owned investment Group
- Stable, reputable and well-connected shareholder
- Entrepreneurial, proactive and flexible partner with straight-forward governance and decision-making processes



CHÂTEAU CHEVAL BLANC

Others



Parjointco

55.6%

Pargesa
Holding SA

50%

GBL



Reserved Capital Increase

AKKA's financial structure post-transaction

Assets

In €K	Actual as 06.20	Post PIPE
NON-CURRENT ASSETS	1,181,364	1,181,364
CASH AND CASH EQUIVALENTS	317,068 + 200,000	517,069
OTHER CURRENT ASSETS	397,390	397,390
CURRENT ASSETS	714,458	914,458
TOTAL ASSETS	1,895,823	2,095,824

Liabilities

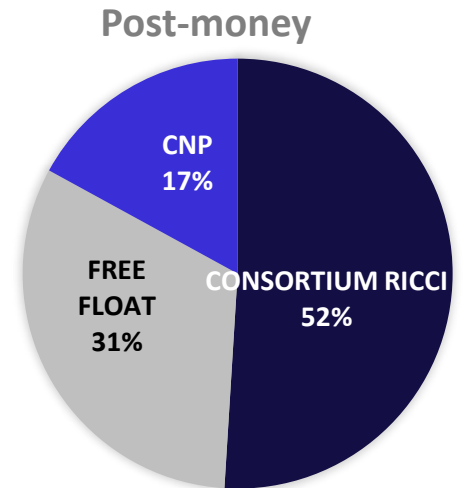
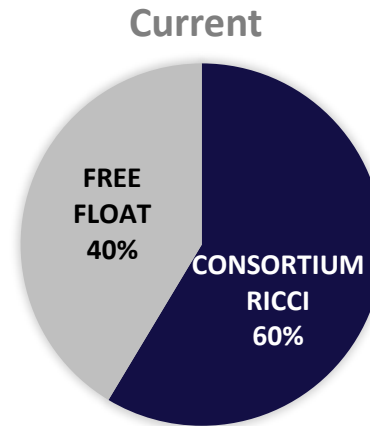
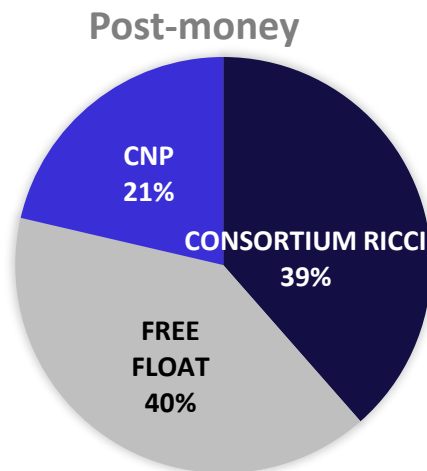
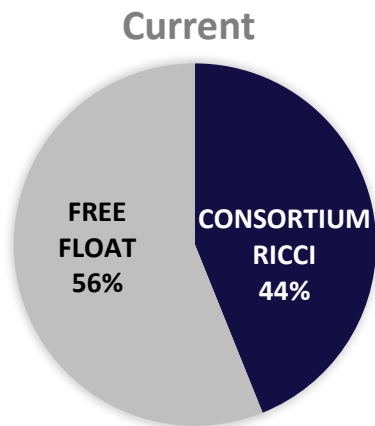
In €K	Actuals as 06.20	Post PIPE
SHAREHOLDERS' EQUITY	419,831 + 200,000	619,831
NON-CURRENT LIABILITIES	929,429	929,429
CURRENT LIABILITIES	546,564	546,564
TOTAL LIABILITIES	1,895,824	2,095,824

In €K	Actuals as 06.20	Post PIPE
Net Debt IFRS	591,211	391,211
Leverage	3.73	2.43

AKKA's shareholding structure post-transaction

Share capital

Voting rights





Reserved Capital Increase

Terms and conditions

Shareholder agreement	<ul style="list-style-type: none">• A representative of CNP will be granted one seat at AKKA's Board of Directors• Various provisions that do not affect the conduct of day-to-day business• The Ricci family group to retain exclusive control of AKKA
Number of shares issued	<ul style="list-style-type: none">• 8,888,889 shares will be issued for a gross amount of €200,000,002.50, including issue premium, corresponding to 39.8% of the Company's share capital and an issue price of €22.50 per share, including issue premium
Admission to trading	<ul style="list-style-type: none">• Same lines as the existing AKKA Technologies shares on Euronext Paris and Brussels
Regulatory authorizations	<ul style="list-style-type: none">• Customary regulatory authorisations
Calendar	<ul style="list-style-type: none">• Transaction expected to be completed by the end of 2020

AKKA

H1 2020 RESULTS

THANK YOU

NEXT PUBLICATION – Q3 2020 REVENUE
ON OCTOBER 29TH, 2020



Reserved Capital Increase

CONTACT



[akka-technologies](https://www.linkedin.com/company/akka-technologies)



[@akka_tech](https://twitter.com/akka_tech)



[AKKATechnologies1](https://www.youtube.com/channel/UCqz81111111111111111111)

[akka-technologies.com](https://www.akka-technologies.com)