



Q1 2016 REVENUE

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Q1 2016 KEY FACTS

Organic growth in all BUs

Acceleration confirmed

Stellar performance in France

Market environment improving

**Auto: good momentum
Aerospace: back to growth**

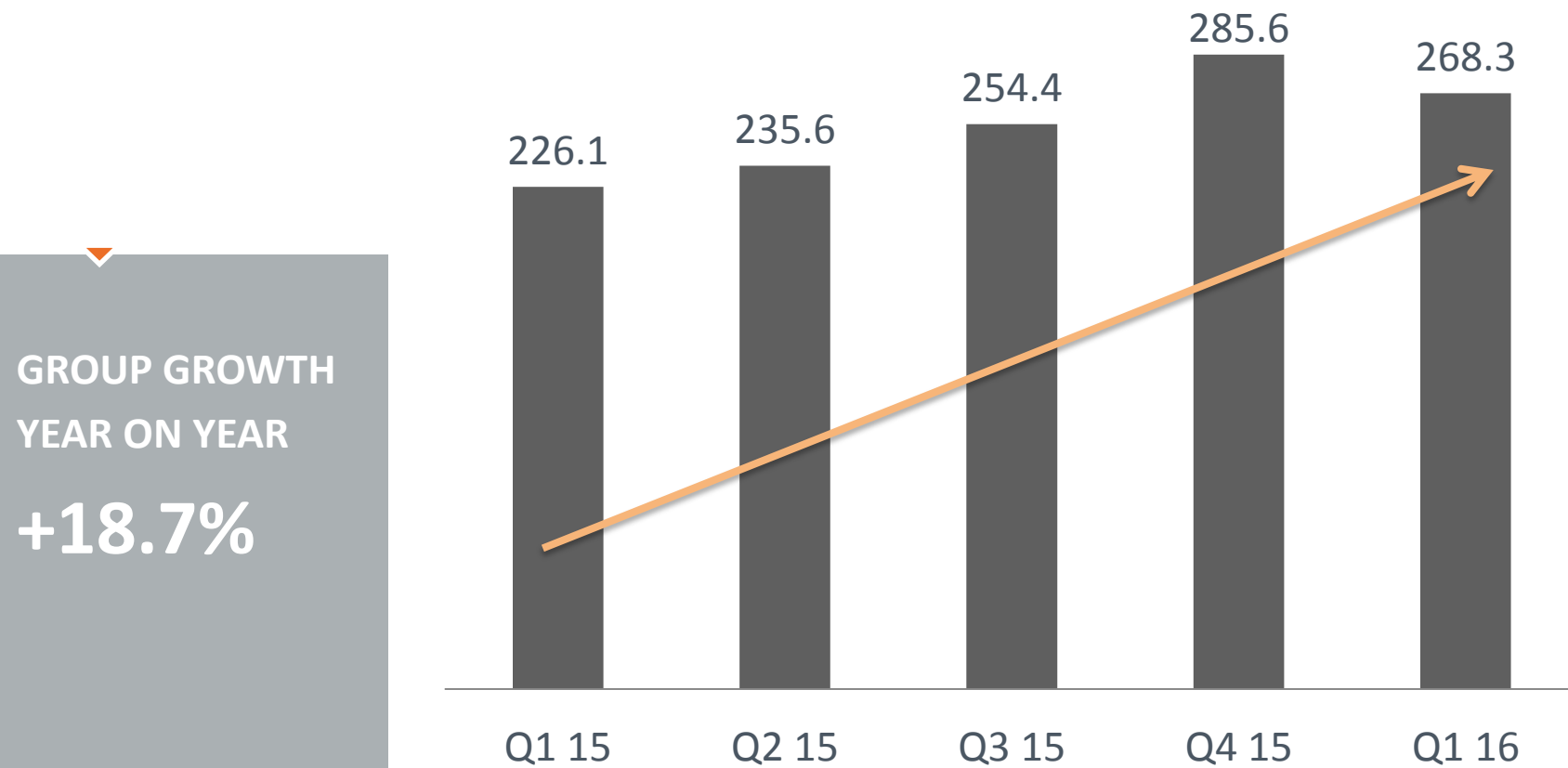
Market share gains

REVENUE BY BU

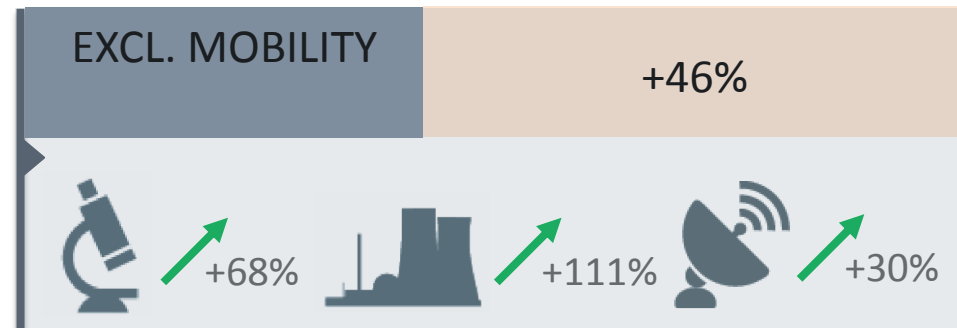
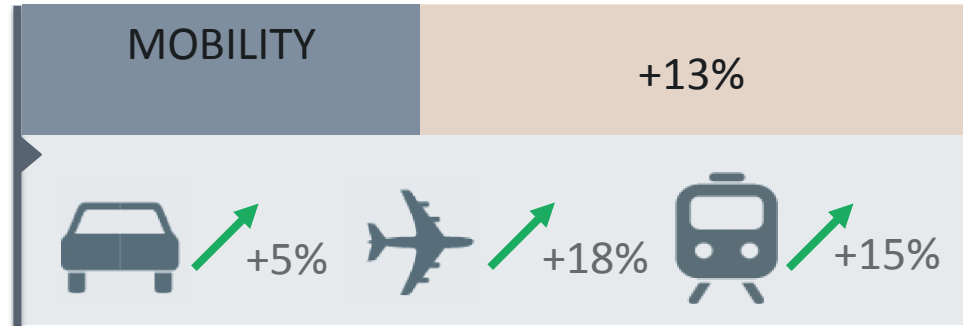
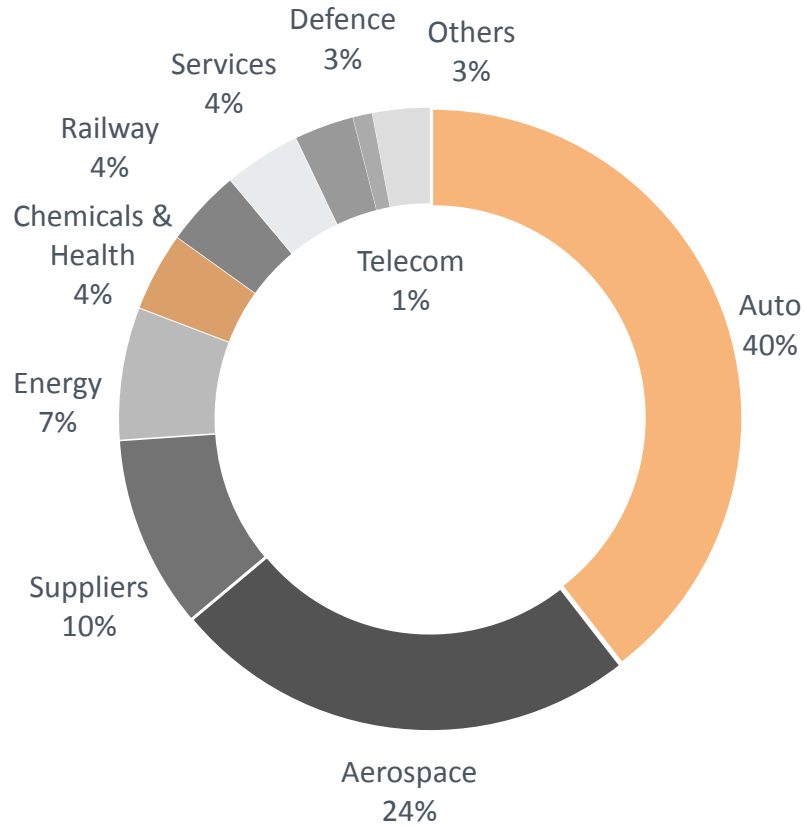
	Q1 2016	Q1 2015	Organic Growth	Growth
	In €m	In €m	%	%
FRANCE	130.4	108.9	+7.7%	+19.7%
<i>Of which Matis</i>	13.1			
GERMANY	83.0	80.4	+3.2%	+3.2%
INTERNATIONAL	55.0	36.8	+4.8%	+49.4%
<i>Of which Matis</i>	8.1			
TOTAL GROUP	268.3	226.1	+5.6%	+18.7%
<i>Of which Matis</i>	21.2			

ACCELERATION
CONFIRMED

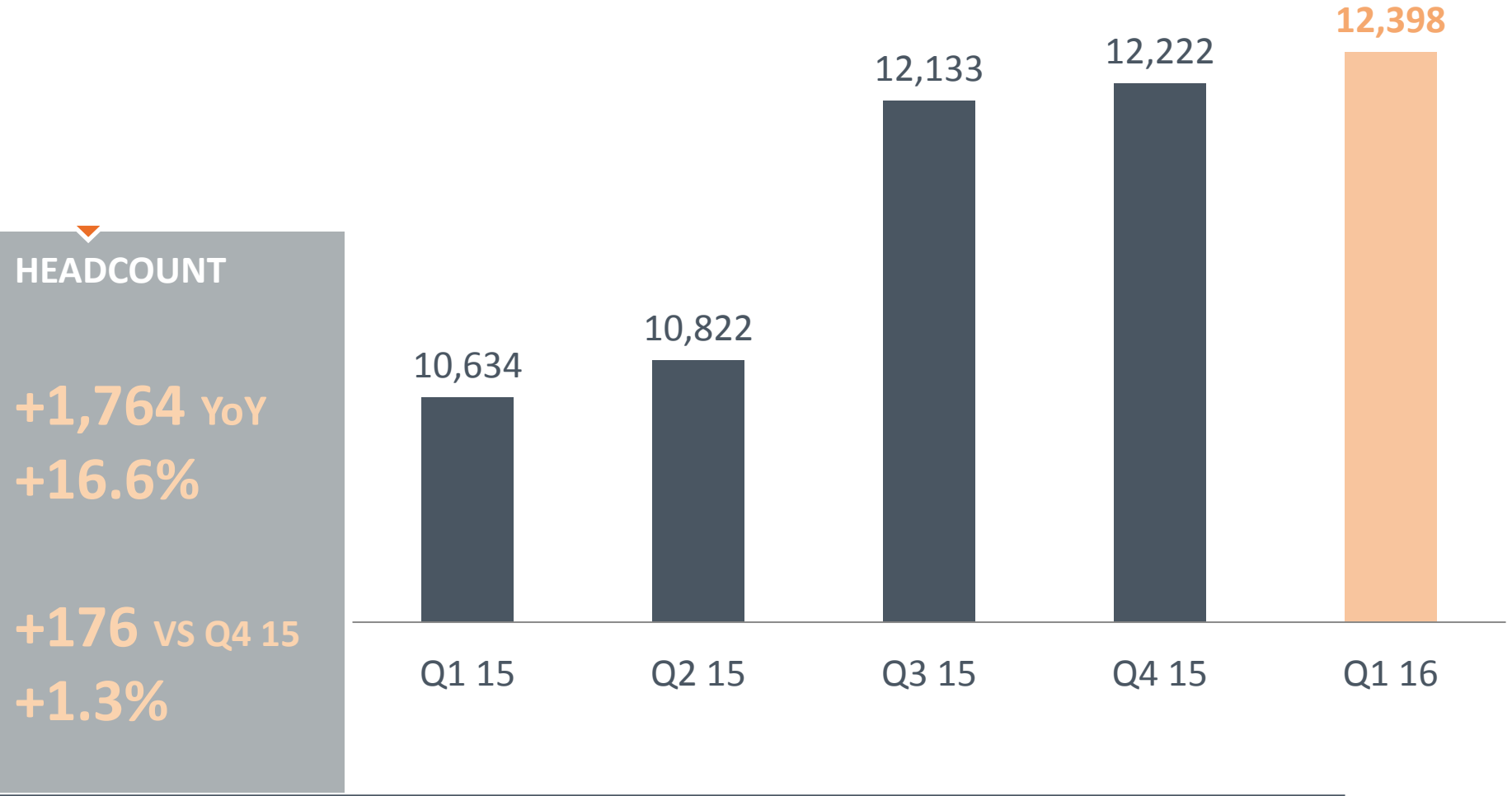
REVENUE BY QUARTER TRENDS (M€)



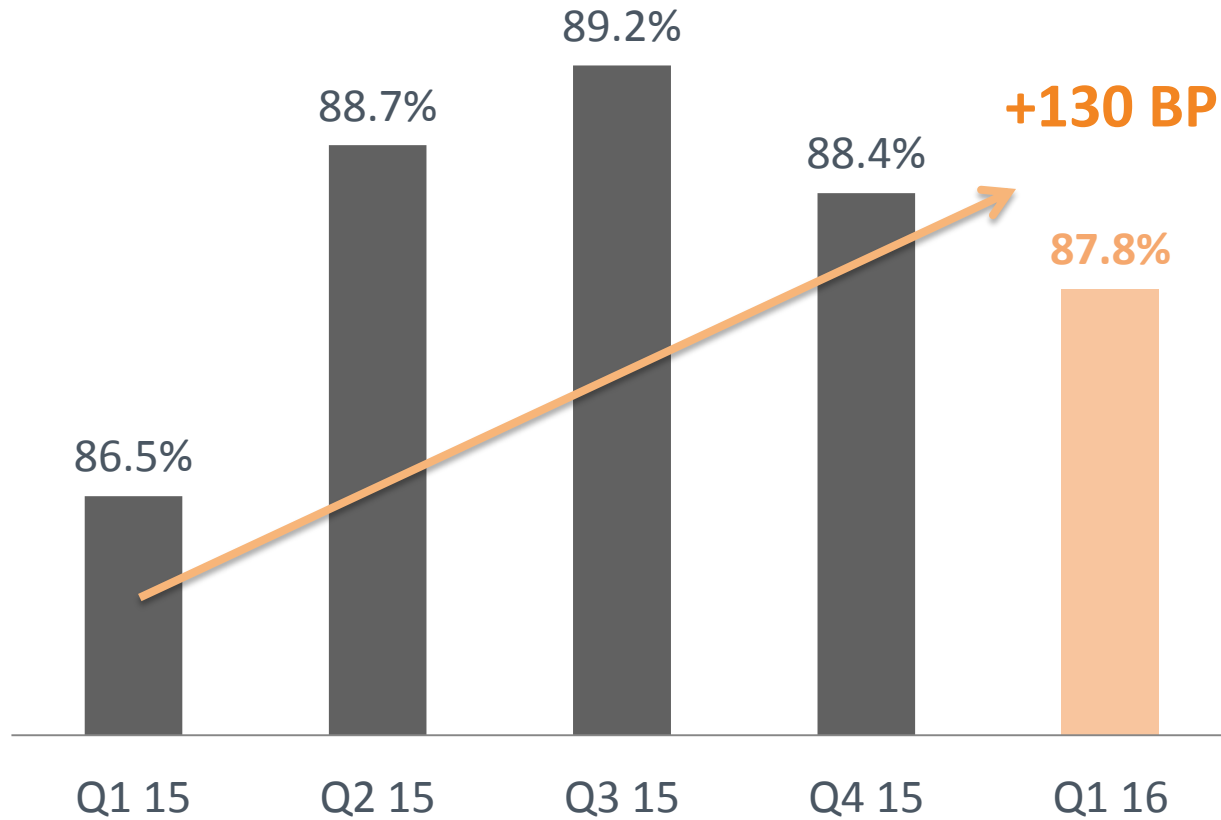
Q1 2016 REVENUE BY SECTOR



HEADCOUNT (END PERIOD)



UTILISATION RATE



CONCLUSION

Acceleration confirmed

Organic growth France : +7.7%

Diversification on track

2016 and 2018 guidance reiterated

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Thank you
for your attention



Q2 2016 Revenue
On 27 July 2016